

Below is the information we will need to prepare your Exchange Documents. *(Note: if you intend to purchase a Replacement property that will need to be improved during the exchange please notify your counselor)* Please call **800.332.1031** with any questions you may have.

Exchanger's First Name:
Exchanger's Last Name:
Address:
City, State, Zip Code:

Cell Phone:
Work Phone:
E-mail:

Relinquished Property you are Selling

Property Address:
Sales Price:
Buyer's Name:
Estimated Closing Date:

Escrow/Closer Information

Contact Person:
Company Name:
Address:
Phone:
Escrow Number:
E-mail:

Realtor's Name

Contact Person:
Company Name:
Address:
Phone:
E-mail:

If you would like for your tax counsel to receive information please add their information:

Accountant / Attorney Information

Contact Person:
Company Name:
Address:

Phone:
E-mail: